

C.K. TANG LIMITED
(Incorporated in Singapore)
(Company Registration No.: 196100023H)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of the Company will be held at RELC International Hotel, 30 Orange Grove Road, Level 5 (Room 507), Singapore 258352 on 14 September 2012 at 9.30 a.m. for the following purposes:

AS ROUTINE BUSINESS

- 1) To receive and adopt the Directors' Report and the Audited Accounts for the financial year ended 31 March 2012, together with the Auditors' Report thereon. **(Resolution 1)**
- 2) To declare a final dividend of 1 cent per ordinary share tax exempt (one-tier) for the financial year ended 31 March 2012. [See Explanatory Note (i)] **(Resolution 2)**
- 3) To approve the following payments in relation to Directors' Fees of up to:
 - a) S\$40,000 as additional Directors' Fees for the financial year ended 31 March 2012, to be paid in September 2012. (2011: \$40,000). [See Explanatory Note (ii)]
 - b) S\$80,000 as Directors' Fees for the financial year ending 31 March 2013, to be paid quarterly in arrears. (2012: S\$100,000) **(Resolution 3)**
- 4) To re-appoint Messrs Ernst & Young LLP, as Auditors and to authorise the Directors to fix their remuneration. **(Resolution 4)**
- 5) To transact any other routine business that may be properly transacted at an Annual General Meeting.

AS SPECIAL BUSINESS:

To consider and, if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without modifications:

RETIREMENT OF DIRECTOR

- 6) THAT it be noted that Mr Cecil Vivian Richard Wong, a Director retiring pursuant to Section 153 of the Companies Act, Cap. 50, will not be seeking re-appointment. **(Resolution 5)**

AUTHORITY TO ISSUE SHARES

- 7) THAT pursuant to the provisions of Section 161 of the Companies Act, Cap. 50 (the "Act") and notwithstanding the provisions of Article 48 of the Articles of Association but subject otherwise to the provisions of the Act and the Articles of Association of the Company, the Directors be and are hereby authorised to allot and issue shares in the capital of the Company (whether by way of rights, bonus or otherwise) at any time and for such purposes and to such persons on such terms and conditions and with such rights or restrictions as they may in their absolute discretion think fit to impose and that such authority shall continue in force until the conclusion of the next Annual General Meeting or the expiration of the period within which the next Annual General Meeting of the Company is required by law to be held, whichever is the earlier.

(Resolution 6)

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BY ORDER OF THE BOARD

.....
Tan La Hiong
Company Secretary

Date: 30 August 2012
Singapore

Notes:

1. A member entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy to attend and to vote instead of him. A proxy need not be a member of the Company.
2. A member of the Company which is a corporation is entitled to appoint its authorised representatives or proxies to vote on its behalf.
3. The instrument appointing the proxy must be lodged at the registered office of the Company at 310 Orchard Road, Singapore 238864 not less than forty-eight (48) hours before the time fixed for the Annual General Meeting.

Explanatory Notes:

- (i) The Share Transfer Books and Register of Members of the Company will be closed on 28 September 2012 for the purpose of determining members' entitlement to the proposed final dividends. Duly completed registrable transfers in respect of shares in the Company received up to the close of business at 5.00 p.m. on 27 September 2012 will be registered to determine members' entitlements to the proposed final dividends. The proposed final dividends (if approved at the Annual General Meeting) will be paid on or around 10 October 2012.
- (ii) The proposed additional Directors' Fees for the year ended 31 March 2012 are to recognise the Directors' contributions towards the financial performance of the Group for the year ended 31 March 2012.

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PROXY FORM – ANNUAL GENERAL MEETING

I/We, _____ (name) of

_____ (Address)

being a member/ members of C. K. Tang Limited (“Company”), hereby appoint:

| Name | Address | NRIC or Passport No. | Shareholding (%) |
|------|---------|-------------------------|---------------------|
| | | | |

and/or failing him/her (delete as appropriate)

| Name | Address | NRIC or Passport No. | Shareholding (%) |
|------|---------|-------------------------|---------------------|
| | | | |

or failing him/her the Chairman of the Meeting as my/our proxy to attend and vote for me/us on my/our behalf and, if necessary, to demand a poll, at the Annual General Meeting of the Company to be held at **RELC International Hotel, 30 Orange Grove, Level 5 (Room 507), Singapore 258352** on 14 September 2012 at 9.30 a.m. and at any adjournment thereof.

Dated this day of 2012

| |
|---|
| Total Number of Shares held in Register of Members : |
| |

Signature(s) of member(s) or Common Seal

IMPORTANT (PLEASE READ THE NOTES BELOW)

Notes:

1. Please insert the total number of shares held by you. If you have shares entered against your name in the Depository Register (as defined in Section 130A of the Companies Act, Cap. 50), you should insert that number of shares. If you have shares registered in your name in the Register of Members of the Company, you should insert that number of shares. If you have shares entered against your name in the Depository Register and shares registered in your name in the Register of Members, you should insert the aggregate number of shares. If no number is inserted, this form of proxy will be deemed to relate to all the shares held by you.
2. A proxy need not be a member of the Company.
3. The instrument appointing a proxy or proxies must be deposited at the Company's registered office at 310 Orchard Road Singapore 238864 not less than 48 hours before the time set for the meeting.
4. Where a member appoints more than one proxy, he shall specify the proportion of his shareholding to be represented by each proxy. If no such proportion is specified, the first named proxy may be treated as representing 100% of the shareholding and any second named proxy as an alternate to the first named.
5. The instrument appointing a proxy or proxies must be under the hand of the appointor or of his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed under its common seal or under the hand of its officer or attorney duly authorised.
6. Where an instrument appointing a proxy or proxies is signed on behalf of the appointor by an attorney, the power of attorney (or other authority) or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.
7. A corporation which is a member may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the meeting, in accordance with Section 179 of the Companies Act, Cap. 50.

General:

The Company shall be entitled to reject the instrument appointing a proxy or proxies if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing a proxy or proxies. In addition, in the case of shares entered in the Depository Register, the Company may reject any instrument appointing a proxy or proxies lodged if the member, being the appointor, is not shown to have shares entered against his name in the Depository Register as at 48 hours before the time appointed for holding the Annual General Meeting.